cloudficient

CLOUDFICIENT AT A GLANCE

Legal data solutions overview

Enhance discovery workflows with context. Preserve obligations through change.

Cloudficient helps legal teams address the challenges created by modern cloud information and constant organizational and technology change. Our approach focuses on two areas: **Context-Aware eDiscovery™**, which uses identity, activity, repository, and document context to help legal teams make better decisions from identification through review, and **Legal Data Continuity**, which keeps legally significant information governed and accessible when the systems, organizations, platforms, and people around it change.

- Make better discovery decisions earlier with richer context
- Reduce uncertainty before it drives scope, cost, and complexity
- Navigate archive retirement, M&A, platform migrations, and attorney transitions
- Address modern ESI, from changing identities to evolving documents
- Keep legally significant information protected through change
- Work with a team experienced in complex legal data environments

Context-Aware eDiscovery™

Better information. Earlier decisions.

Legal teams are often required to make important discovery decisions before they know enough about who was involved, where relevant ESI resides, which repositories were actually used, or which file versions existed at relevant moments. When that information is unavailable, teams compensate with volume: scope expands, more ESI is collected, and relationships are reconstructed later.

Data volume is not the real enemy in eDiscovery. Uncertainty is.

Context-Aware eDiscovery brings identity, activity, repository, and document context into the discovery lifecycle so legal teams can make better decisions from identification through review. Rather than treating each stage as an isolated activity, context discovered along the way remains available to inform what happens next.

This makes relevant context available earlier in the matter, while accounting for the realities of modern ESI: people change roles, activity spans repositories, communications reference cloud content, and documents continue to change after they are shared.

The result is greater confidence in discovery obligations, more precise preservation and collection, earlier insight for matter strategy, more explainable decisions, and better use of internal legal resources.

Context is not the outcome. Better decisions are.

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Legal Data Continuity

Keep legally significant data protected through change.

Legal obligations can outlive the systems, organizations, accounts, and people that created the information. When they do, organizations can become dependent on legacy infrastructure or carry entire historical populations forward because they cannot reliably separate what must remain governed from what does not.

Legal Data Continuity ensures that legal, regulatory, contractual, client, and governance obligations survive changes in systems, organizations, platforms, and personnel without requiring the original environment to remain in place.

It provides an operating model to Preserve → Understand → Triage → Transition → Govern, so information can remain accessible and understandable for as long as its continuing purpose requires.

Built around the changes organizations already face

Archive Retirement
Preserve required information so legacy archives and retired applications can be decommissioned without losing future legal access.

M&A / Divestiture Data Preservation
Protect information with continuing obligations while acquired environments are integrated or divested environments separated.

Collaboration Platform Migration
Preserve collaboration history that must survive the migration without adding preservation-only data to the new production platform.

Attorney Transition & Client Data Governance
Preserve departing-attorney data while identifying and transferring client or matter information that should remain governed.

The requirement is continuity of the information and its obligations, not continuity of the infrastructure.

Built for Complexity & Scale

Cloudficient's approach to legal solutions was shaped by working with very large global enterprises and complex data estates involving legally significant information. That experience spans the environments where modern ESI actually lives, including historical identity, audit activity, repository structures, version histories, and the relationships between communications and the files they reference.

- ✓ **Security & Governance** — Independently audited for SOC 2 Type II compliance.
- ✓ **Customer Success** — A dedicated Customer Success team focused on helping customers achieve their objectives and supporting their needs throughout the relationship.
- ✓ **Customer Experience** — 4.9/5 Gartner Peer Insights™ rating.

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